

Annex 4

[handwritten: Annex 4]

RHI AG, Vienna

Adjusted closing balance sheet of RHI AG taking into account the demerger as at 31 December 2016

ASSETS

31 December 2016
EUR

A. Fixed assets

Financial assets 1,026,944,335.71

1. Shares in affiliates

1,026,944,335.71

1,026,944,335.71

EQUITY AND LIABILITIES

31 December 2016
EUR

A. Equity

I. Share capital 289,376,212.84

II. Capital reserves

Restricted 39,142,056.75

III. Accumulated profit 698,426,066.12

1,026,944,335.71

1,026,944,335.71

[signatures]