



RHI AG
Vienna, FN 103123 b

**Amendment to the
Resolutions proposed by the Management Board
and the Supervisory Board for the
32nd Annual General Meeting
6 May 2011**

The Management Board and Supervisory Board of RHI AG hereby announce that the resolutions proposed by the Management Board and the Supervisory Board of RHI AG for the 32nd Annual General Meeting of RHI AG have been amended in Article 9 “Resolution on the Amendment of the Articles of Association” by resolutions adopted by the Management Board and the Supervisory Board of RHI AG on 28 April 2011; the amendment of § 20 of the Articles of Association of RHI AG originally proposed shall not be effected. All other resolutions proposed by the Management Board and the Supervisory Board of RHI AG for the 32nd Annual General Meeting of RHI AG remain unaffected.

The proposed amendments to the Articles of Association of RHI AG, as well as the explanatory notes for such amendments, are shown in Exhibits ./1 and ./2 to the resolutions proposed by the Management Board and the Supervisory Board of RHI AG for the 32nd Annual General Meeting of RHI AG.

Supervisory Board

Management Board