

Information for depositary banks

Record date end of 26 April 2011

Eligibility to participate in the Annual General Meeting and to exercise voting rights and other shareholder rights to be exercised at the Annual General Meeting is conditional on the shareholdings at the end of **26 April 2011** (record date).

Only persons who are shareholders on the record date and provide evidence of their shareholder status are eligible to participate in the Annual General Meeting.

Deposit confirmation

A deposit confirmation in accordance with § 10a AktG, which the Company must receive exclusively at one of the below addresses by 03 May 2011 at the latest, shall suffice as evidence of shareholdings on the record date.

By post (in writing) RHI AG
Investor Relations
Ms. Barbara Potisk-Eibensteiner
Wienerbergstraße 9
1100 Wien

By SWIFT GIBAATWGGMS
(Message Type MT598; please indicate ISIN AT0000676903 in text)

By fax: +43 (1) 8900 500 - 52

By e-mail: anmeldung.rhi@hauptversammlung.at; the deposit confirmation in text form, for example as a PDF, must be attached to the e-mail.

Details

Deposit confirmation in accordance with § 10a AktG

The **deposit confirmation** must be issued by a depositary bank domiciled in a member state of the European Economic Area or a full member state of the OECD and must **contain the following details:**

- Details of the issuer: name/company and address or a code commonly used in dealings between banks (SWIFT-Code),
- Details of the shareholder: name/company, address, date of birth for natural persons; for legal entities, if applicable, register and register number,
- Information regarding shares: number of shares held by the shareholder; ISIN AT0000676903,
- Deposit number or other description,
- Point of time which the deposit confirmation refers to

The deposit confirmation as evidence of shareholdings must refer to the above-mentioned record date of 26 April 2011.

No issue before 27 April 2011!

Therefore it is not possible to submit a deposit confirmation before 27 April 2011.

Language

The deposit confirmation will be accepted in German or in English.

Shareholders will not be blocked by a registration for the Annual General Meeting or by submitting a deposit confirmation; therefore, shareholders are free to dispose of their shares after having registered for the Annual General Meeting or having submitted a deposit confirmation.

No participation without complete and correct deposit confirmation

The Company would like to point out that it shall not be possible to participate in the Annual General Meeting or to exercise voting rights for shareholders whose depository banks have not submitted a complete and correct deposit confirmation in accordance with § 10a AktG in time using one of the above-mentioned ways of communication!

Examples

In order to avoid incorrect or incomplete deposit confirmations, which do not meet the requirements of § 10a AktG, please refer to the attached specimen and examples if deposit confirmations in writing are submitted by post.

In addition, there is also a specimen and example of a SWIFT message of Message Type MT598 attached.

It is well understood that the specimen and examples only serve for illustration purposes and that the Company will accept all deposit confirmations whose content complies with the legal requirements and which are submitted to the Company in time and through one of the aforementioned communication paths.

Admission cards

We would like to ask you as the depository bank to submit admission cards to the eligible shareholders named by you in the deposit confirmations. These admission cards should state the name of the shareholder and the number of shares. This will accelerate the registration of shareholders on the day of the Annual General Meeting and as a rule avoids verifying the identity of persons who do not have an admission card by means of an official identity document.