

Name of the bank
Address of the bank
BIC/SWIFT-Code

Example/specimen for submitting by post, by fax or by e-mail
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To
RHI AG
Ms. Barbara Potisk-Eibensteiner
Wienerbergstraße 9
1100 Vienna
Fax: +43 (1) 8900 500 – 52
E-mail: anmeldung.rhi@hauptversammlung.at

[arriving at the latest on 3 May 2011]

32nd Annual General Meeting of RHI AG on 6 May 2011

Dear Ms Potisk-Eibensteiner,

Referring to the convening notice of the above-mentioned Annual General Meeting, please find attached a list of deposit confirmations in accordance with § 10a AktG.

We hereby confirm as the depositary bank that the information is correct, in particular that the shares stated in the attached list were booked to deposits of our bank at the record date, that is the end of the tenth day prior to the Annual General Meeting, hence 26 April 2011.

Best regards

(Name of the bank)

Place, date

(Company signature by authorised person)