

Name of the bank
Address of the bank

Example/specimen
for submitting by post, by
fax or by e-mail

To
RHI AG
Ms. Barbara Potisk-Eibensteiner
Wienerbergstraße 9
1100 Vienna
Fax: +43 (1) 89 500 – 52
E-mail: anmeldung.rhi@hauptversammlung.at

[arriving at the latest on April 27, 2012]

**33rd Annual General Meeting of RHI AG
on May 3, 2012**

Dear Ms Potisk-Eibensteiner,

Referring to the convening notice of the above-mentioned Annual General Meeting, please find attached a list of deposit confirmations in accordance with § 10a AktG.

We hereby confirm as the depositary bank that the information is correct, in particular that the shares stated in the attached list were booked to deposits of our bank at the record date, that is the end of the tenth day prior to the Annual General Meeting, hence April 23, 2012.

Best regards

(Name of the bank)

Place, date

(Company signature by authorised person)