

TRANSLATION FROM GERMAN ORIGINAL

Information for depositary banks

Record date end of April 29, 2014

Eligibility to participate in the General Meeting and to exercise voting rights and other shareholder rights to be exercised at the General Meeting is conditional on the shareholdings at the end of **April 29, 2014** (record date).

Only persons who are shareholders on the record date and provide evidence of their shareholder status are eligible to participate in the General Meeting.

Deposit confirmation

A deposit confirmation in accordance with § 10a AktG is required as evidence of shareholding on the record date. This deposit confirmation must be received by the Company at the latest on **May 6, 2014** at one of the following addresses only.

By post (in writing) RHI AG
Investor Relations
Mr. Simon Kuchelbacher Wienerbergstraße 9
1100 Vienna

By fax: +43 (1) 8900 500 - 52

By e-mail: anmeldung.rhi@hauptversammlung.at; the deposit confirmation in text form, for example as a PDF, must be attached to the e-mail.

By SWIFT: GIBAATWGGMS - Message Type MT598; always specify ISIN AT0000676903 in the text

Details

Deposit confirmation in accordance with § 10a AktG

The **deposit confirmation** must be issued by a depositary bank domiciled in a member state of the European Economic Area or a full member state of the OECD and must **contain the following details**:

- Details of the issuer: name/company and address or a code commonly used in dealings between banks (BIC),
- Details of the shareholder: name/company, address, date of birth for natural persons; for legal entities, if applicable, register and register number,
- Information regarding shares: number of shares held by the shareholder; ISIN AT0000676903,
- Deposit number or other description,
- Point or period of time which the deposit confirmation refers to.

The deposit confirmation as evidence of shareholdings must refer to the above-mentioned record date of April 29, 2014.

No issue before April 30, 2014!

Therefore it is not possible to submit a deposit confirmation before April 30, 2014.

Language

The deposit confirmation will be accepted in German or in English.

Shareholders will not be blocked by a registration for the General Meeting or by submitting a deposit confirmation; therefore, shareholders are free to dispose of their shares after having registered for the General Meeting or having submitted a deposit confirmation.

No participation without complete and correct deposit confirmation

The Company would like to point out that participating in the General Meeting or exercising voting rights is not possible for shareholders whose depositary banks have not submitted a complete and correct deposit confirmation in accordance with § 10a AktG in time using one of the above-mentioned ways of communication!

Examples

In order to avoid incorrect or incomplete deposit confirmations, which do not meet the requirements of § 10a AktG, please refer to the attached example/specimen if deposit confirmations in written form are sent by post.

In addition, please refer to the example/specimen attached.

It is well understood that the example/specimen only serves for illustration purposes and that the Company will accept all deposit confirmations whose content meets the legal requirements and which are received by the Company in time and through one of the aforementioned communication paths.

Admission cards

We would like to ask you as the depositary bank to send admission cards to the eligible shareholders named by you in the deposit confirmations. These admission cards should state the name of the shareholder and the number of shares. This will accelerate the registration of shareholders on the day of the General Meeting and as a rule will avoid verifying the identity of persons who do not have an admission card by means of an official identity document.