

Name of the bank
Address of the bank

Example/specimen
for submitting by post, by
fax or by e-mail

TRANSLATION FROM GERMAN ORIGINAL

To
RHI AG
Mr. Simon Kuchelbacher
Wienerbergstraße 9
1100 Vienna
Fax: +43 (1) 89 500 – 52
[E-mail: anmeldung.rhi@hauptversammlung.at](mailto:anmeldung.rhi@hauptversammlung.at)

[arriving on May 6, 2014 at the latest]

**35th Annual General Meeting of RHI AG
on May 9, 2014**

Dear Mr. Kuchelbacher,

Referring to the convening notice of the above-mentioned General Meeting, please find attached a list of deposit confirmations in accordance with § 10a AktG.

We hereby confirm as the depositary bank that the information is correct, in particular that the shares stated in the attached list were recorded in securities accounts of our bank at the record date, that is the end of the tenth day prior to the Annual General Meeting, hence April 29, 2014.

Sincerely yours,
(Name of the bank)

Place, date

(Company signature by authorized person)