

TRANSLATION FROM GERMAN ORIGINAL

## Information for banks keeping securities accounts

### **Evidence date: 24 April 2016, midnight**

The right to attend the shareholders' meeting and to exercise the voting right and other shareholder rights, which must be claimed in the shareholders' meeting, depends on the number of shares held on **24 April 2016, midnight** (Evidence Date).

Only persons who are shareholders at the Evidence Date and provide evidence thereof to the Company are entitled to attend the shareholders' meeting.

### **Deposit receipt**

The number of shares held at the Evidence Date must be evidenced by presentation of a deposit receipt as defined in Section 10a of the Austrian Stock Corporations Act [*Aktiengesetz/AktG*], which must be received by the Company by **29 April 2016**, exclusively at one of the addresses stated below.

By letter	RHI AG Legal & Compliance Attn. Mr. Robert Ranftler Wienerbergstrasse 9 1100 Vienna
By fax:	+43 (1) 8900 500 - 52
By email:	<a href="mailto:anmeldung.rhi@hauptversammlung.at">anmeldung.rhi@hauptversammlung.at</a> ; with the deposit receipt to be attached to the email message in text format, e.g. as a PDF file.
Via SWIFT:	GIBAATWGGMS; message type MT598; please ensure that ISIN AT0000676903 is stated in the text by all means

### **Details**

#### **Deposit receipt as defined in Section 10a AktG**

The **deposit receipt** must be issued by the bank keeping the securities account, whose registered office shall be in a Member State of the European Economic Area or in a full Member State of the OECD, and **shall contain the following information**:

- information on the issuer: name and address or a standard code used for transactions between banks (BIC),
- information on the shareholder: name, address, date of birth in the case of individuals, register and register number in the case of legal entities, if applicable,
- information on the shares: number of shares held by the shareholder, ISIN AT0000676903,
- securities account number or any other identification,
- time or period to which the deposit receipt refers.

**Deposit receipts as evidence of the shareholding must refer to the Evidence Date stated above, i.e. 24 April 2016.**

**Not to be issued before 25 April 2016.**

For that reason transmission of a deposit receipt before 25 April 2016 is not possible.

**Language**

Deposit receipts will be accepted in German or English.

The shareholders will not be blocked by their registration for the shareholders' meeting and/or their submission of a deposit receipt; thus, shareholders may continue to freely dispose of their shares even after registration and/or transmission of a deposit receipt.

**No attendance without complete and correct deposit receipts**

The Company kindly points out that shareholders whose banks keeping securities accounts in line with the explanations given above have not transmitted a complete and correct deposit receipt as defined in Section 10a *AktG* in time and via one of the aforementioned means of communication will neither be allowed to attend the shareholders' meeting nor to exercise their voting right.

**Forms**

To avoid incorrect or incomplete deposit receipts which are not in line with the requirements defined in Section 10a *AktG* reference is made to the enclosed form/template for cases where deposit receipts are transmitted by letter.

In addition, reference is made to the enclosed form/template.

**It shall be deemed well understood that the form/template only serves illustration purposes and that the Company will accept all deposit receipts which are in line with statutory requirements in terms of content and which are timely received by the Company via one of the aforementioned means of communication.**

**Admission tickets**

As a bank keeping securities accounts we kindly ask you to send admission tickets showing the shareholder's name and the number of shares to those shareholders entitled to attend the shareholders' meeting whom you mention in the deposit receipts. This will speed up registration of shareholders at the day of the shareholders' meeting and usually renders verification of the identity of persons who are unable to present an admission ticket by means of an official identity card unnecessary.