

Name of bank
Address of bank

Form
for transmission by letter,
fax or email

To
RHI AG
Attn. Mr. Robert Ranftler
Wienerbergstrasse 9
1100 Vienna
Fax: +43 (1) 89 500 – 52
Email: anmeldung.rhi@hauptversammlung.at

[to be received by 29 April 2016]

**37th ordinary shareholders' meeting of RHI AG
on 4 May 2016**

Dear Mr. Ranftler,

With reference to the invitation to the shareholders' meeting referenced above please find enclosed a list of deposit receipts as defined in Section 10a of the Austrian Stock Corporations Act [*Aktiengesetz/AktG*].

As the bank that keeps the securities account we confirm accuracy of the information, including that the shares described in the enclosed list were registered in securities accounts of this bank as at the evidence date, i.e. at the end of the 10th day prior to the shareholder's meeting, i.e. on 24 April 2016.

Yours sincerely,

(Name of bank)

Place, Date

(Company signature of authorised officers)