

Questions and Answers about the 2018 Annual General Meeting (AGM)

1. **What is the date and time of the AGM?**

7 June 2018 at 1:30 p.m. (CET).

2. **What is the place of the AGM?**

Hilton Amsterdam Airport Schiphol, Schiphol Boulevard 701, 1118 BN Schiphol, the Netherlands.

3. **Where can I obtain directions to the AGM?**

A map showing the location of the AGM is set out on page 2 of the AGM notice.

4. **How many votes can be exercised at the AGM?**

44,819,039.

5. **What topics will be discussed at the AGM?**

Please refer to Part II of the AGM notice for the agenda.

6. **Will a dividend be paid?**

If approved at the AGM, a final dividend of EUR 0.75 per share will be paid.

7. **Am I a Shareholder or Depositary Interest Holder?**

Only a very limited number of our investors directly hold shares in their own name and qualify as a Shareholder and only CREST Members qualify as Depositary Interest Holders. Almost all of our investors, including former RHI AG shareholders, hold their interest through a broker, bank or nominee (or in a similar manner) and are neither a Shareholder nor a Depositary Interest Holder as referred to in the AGM notice.

8. **How can I attend and vote at the AGM or give a proxy or voting instructions, if I hold my interest through a broker, bank or nominee (or similar)?**

If you hold your interest through a broker, bank or nominee (or similar) you should normally receive directions from such broker, bank or nominee (or similar) on how to attend and vote at the AGM or how to give a proxy or voting instructions. These directions should be followed. If you have not yet received such directions, it would be advisable to contact your broker, bank or nominee (or similar) as soon as possible.

9. **Who should Shareholders or Depositary Interest Holders held in CREST contact with any additional questions?**

If you have any additional questions or you would like additional copies of the AGM documentation or assistance voting your shares or depositary interests, you should contact Computershare UK at:

Computershare Investor Services PLC

The Pavilions
Bridgwater Road
Bristol BS13 8AE

[!UKALLDITeam2@computershare.co.uk](mailto:UKALLDITeam2@computershare.co.uk)