



NOTICE TO THE MARKET - PRELIMINARY LICENSE FOR GRAPHITE PROJECT

**MAGNESITA REFRAATÓRIOS S.A.
CORPORATE TAXPAYER'S ID (CNPJ/MF) NO. 08.684.547/0001-65
PUBLICLY-HELD COMPANY**

Magnesita obtains Preliminary License for Graphite project

São Paulo, September 13, 2012 -Magnesita Refratários S.A. (BM&FBovespa - Novo Mercado:MAGG3), a world leader in manufacture and sale of refractory solutions and industrial minerals, announces to its shareholders and the market in general that, on this date, it obtained the Preliminary License ("LP") for the construction of its graphite production unit with installed capacity of up to 40,000 tonnes per year in Almenara, Minas Gerais State.

Octavio Pereira Lopes
Chief Financial and Investor Relations Officer Magnesita Refratários S.A.