

CONSOLIDATED FORM

Management and Related Person's Negotiation of Securities Issued by the Company - Article 11 - CVM Instruction # 358/2002

In **February 2013** there were no transactions with securities and derivatives, in compliance with Article 11 - CVM Instruction # 358/2002.

| Company Name: MAGNESITA REFRAATÓRIOS S.A. | | | | | |
|--|--|--|--|--|--|
| <input type="checkbox"/> Company and related people | <input checked="" type="checkbox"/> Controlling Group | <input type="checkbox"/> Board of Directors | <input type="checkbox"/> Executive Officers | <input type="checkbox"/> Fiscal Council | <input type="checkbox"/> Support Committees |
| Initial Balance | | | | | |
| Securities/ Derivatives | Securities Characteristics | Quantity | % of participation | | |
| | | | Same Class and Type | Total | |
| Shares | Common | 120,350,670 | 41.22 | 41.22 | |
| Final Balance | | | | | |
| Securities/ Derivatives | Securities Characteristics | Quantity | % of participation | | |
| | | | Same Class and Type | Total | |
| Shares | Common | 120,350,670 | 41.22 | 41.22 | |

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|--|---|---|--|--|--|
| <input type="checkbox"/> Company and related people | <input type="checkbox"/> Controlling Group | <input checked="" type="checkbox"/> Board of Directors | <input type="checkbox"/> Executive Officers | <input type="checkbox"/> Fiscal Council | <input type="checkbox"/> Support Committees |
| Initial Balance | | | | | |
| Securities/ Derivatives | Securities Characteristics | Quantity | % of participation | | |
| | | | Same Class and Type | Total | |
| Shares | Common | 61,025 | 0,02 | 0,02 | |
| Final Balance | | | | | |
| Securities/ Derivatives | Securities Characteristics | Quantity | % of participation | | |
| | | | Same Class and Type | Total | |
| Shares | Common | 61,025 | 0,02 | 0,02 | |

| Company Name: MAGNESITA REFROTÁRIOS S.A. | | | | | |
|---|------------------------------|-------------------------------|-------------------------------|---------------------------|-------------------------------|
| () Company and related people | () Controlling Group | () Board of Directors | (x) Executive Officers | () Fiscal Council | () Support Committees |
| Initial Balance | | | | | |
| Securities/ Derivatives | Securities Characteristics | Quantity | % of participation | | |
| | | | Same Class and Type | Total | |
| Shares | Common | 285,853 | 0.10 | 0.10 | |
| Final Balance | | | | | |
| Securities/ Derivatives | Securities Characteristics | Quantity | % of participation | | |
| | | | Same Class and Type | Total | |
| Shares | Common | 285,853 | 0.10 | 0.10 | |

*Change in the final balance is a result of the change in the Executive Officers' composition, information published on the minutes of the Board of Directors' held on October 19th 2012

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|--|---|--|--|---|--|--|
| <input type="checkbox"/> Company and related people | <input type="checkbox"/> Controlling Group | <input type="checkbox"/> Board of Directors | <input type="checkbox"/> Executive Officers | <input checked="" type="checkbox"/> Fiscal Council | <input type="checkbox"/> Support Committees | |
| Initial Balance | | | | | | |
| Securities/ Derivatives | Securities Characteristics | Quantity | % of participation | | | |
| | | | Same Class and Type | Total | | |
| Shares | Common | 80,001 | 0,03 | 0,03 | | |
| Final Balance | | | | | | |
| Securities/ Derivatives | Securities Characteristics | Quantity | % of participation | | | |
| | | | Same Class and Type | Total | | |
| Shares | Common | 80,001 | 0,03 | 0,03 | | |